

TAKEOVER BID INFORMATION FORM
FOR TAKEOVER OF SHARES OF.....A.S.
BY.....THROUGH VOLUNTARY / MANDATORY TAKEOVER BID

1. Information on Target Corporation Covered by Takeover Bid:

(a) Company Name:

(b) Trade Registry Office and Trade Registry Number:

(c) Address:

(ç) Telephone Number:

(d) Fax Number:

(e) Information on Shareholding Structure:

(i) *In mandatory takeover bid information forms, the information on shareholding structure¹ is required to be provided by filling in the following tables:*

Shareholding Structure Prior to Acquisition of Shares Leading to Mandatory Takeover Bid:				
Name & Surname / Commercial Title	Group of Shares	Amount of Capital (TL)	(Number) of Capital Shares	Share Percentage (%)
Total				

Shareholding Structure After Acquisition of Shares Leading to Mandatory Takeover Bid (Recent Situation):				
Name & Surname / Commercial Title	Group of Shares	Amount of Capital (TL)	(Number) of Capital Shares	Share Percentage (%)
Total				

(ii) *In voluntary takeover bid information forms, the information on shareholding structure² is required to be provided by filling in the following table:*

Shareholding Structure (Recent Situation):				
Name & Surname / Commercial Title	Group of Shares	Amount of Capital (TL)	(Number) of Capital Shares	Share Percentage (%)
Total				

(f) Information on Board of Directors:

(i) *In mandatory takeover bid information forms, the information on board of directors is required to be provided by filling in the following table:*

Information on Board of Directors			
Before Purchasing		After Purchasing	
Name & Surname	Position	Name & Surname	Position

(ii) *In voluntary takeover bid information forms, the information on board of directors is required to be provided by filling in the following table:*

Information on Board of Directors (Recent Situation)	
Name & Surname	Position

2. Information on Natural Person/Legal Entity Making the Takeover Bid:

- (a) Name & Surname / Company Name:
- (b) Trade Registry Office and Trade Registry Number *(if the offer or is a legal entity resident in Turkey):*
- (c) Address:
- (ç) Telephone Number:
- (d) Fax Number:
- (e) Information on Shareholding Structure³: *(If the offer or is a legal entity, the following table is required to be filled in.)*

Shareholding Structure (Recent Situation):

Name & Surname / Commercial Title	Group of Shares	Amount of Capital (TL)	(Number) of Capital Shares	Share Percentage (%)
Total				

- (f) Information on Board of Directors: *(If the offer or is a legal entity, the following table is required to be filled in.)*

Information on Board of Directors (Recent Situation)	
Name & Surname	Position

3. Information on Relationship Between Target Corporation and Persons Making the Takeover Bid:

4. Information on Event Leading to Mandatory Takeover Bid / Justification of Voluntary Takeover Bid:

(Should be filled in so as to contain information as to whether the offer or have the shares covered by the bid in their possession or not, and if so, on number and nominal value thereof, and whether privileged or not, and on how they are acquired.)

5. Information on Conditions of Voluntary Takeover Bid:

6. Information on Shares Covered by Takeover Bid:

- a) Number & Nominal Value:
- b) Group:
- c) Registered or Bearer:
- ç) Whether Privileged or not, and if so, Nature of Privileges:

7. Information on Takeover Bid Price:

- a) Takeover bid price offered for a share with a nominal value of 1 TL: *(If any, the takeover bid price payable for the shares included in group or groups not covered by the transfer of shares leading to the obligation to make a takeover bid is also required to be disclosed separately.)*
- b) Method of determination of takeover bid price: *(If any, the method of determination of the takeover bid price payable for the shares included in group or groups not covered by the transfer of shares leading to the obligation to make a takeover bid is also required to be disclosed separately.)*

c) Payment terms of takeover bid price: *(Cash, securities, or partially cash and partially securities. For payments through securities, the unit price or exchange rate applicable for the subject securities, and the method employed for determination of such unit price or exchange rate must also be disclosed.)*

8. Information on Funds To Be Used For financing for the bid:

- a) Source of fund:
- b) Amount of fund:

9. Information on Strategic Plans of Offer or of Takeover Bid With Regard to Target Corporation:

(Information should be given on sales and leasing of tangible assets, projected investments, changes projected in management and accounting organization of the corporation, changes in business activities or employment conditions of employees of the corporation, changes in fields and places of activity and in operations and marketing areas of the target corporation, whether a decision of merger with or acquisition by another company or other companies will be taken or not, and rights and interests to be provided to directors and other executives.)

10. Information on Investment Firm Acting as a Broker in Takeover Bid:

- a) Company Name:
- b) Address:
- c) Telephone Number:
- ç) Fax Number:

11. Processes and Procedures Applicable in Takeover Bid:

12. Starting and Ending Dates of Takeover Bid:

Starting Date and Time of Takeover Bid: Ending Date and Time of Takeover Bid:
 For How Many Days the Takeover Bid Will Remain Open: Takeover bid process will terminate within [.....] days following its starting date.

13. Governing Law and Jurisdiction Enforceable in Agreements To Be Signed Between Offer or and Shareholders of Target Corporation as a Result of Takeover Bid:

14. If any, Opinions of Other Public Entities on Takeover Bid:

15. Other Information:

16. Signature

Natural Persons / Legal Entities Making the Takeover Bid (If a legal entity, officials thereof) Name & Surname, Position, Signature, Date	Officials of Investment Firm Acting as a Broker of Takeover Bid Name & Surname, Position, Signature, Date

- 1) Natural persons or legal entities who directly or indirectly hold 5% or more of shares will be shown separately.
- 2) Natural persons or legal entities who directly or indirectly hold 5% or more of shares will be shown separately.
- 3) Natural persons or legal entities who directly or indirectly hold 5% or more of shares will be shown separately.